



American Heart Association.

Professional Advisor Network

# 22<sup>ND</sup> ANNUAL NEW YORK TRUSTS & ESTATES CONFERENCE

Thursday, April 25, 2024 | Ease Hospitality

TIME	DESCRIPTION	PRESENTERS
8:00 a.m.	Registration	
8:00 a.m.	Continental Breakfast	Sponsored by Heritage Auctions
8:35 a.m.	Introductory Remarks and Welcome	<b>Leah D. Hokenson, Esq.</b> <i>Baldwin Brothers Conference Co-Chair Member, Heart Advisory Council</i>
8:40 a.m.	Stress and Your Heart	<b>Dr. Rachel-Maria Brown Talaska</b> <i>Director of Inpatient Cardiac Services Northwell Health Lenox Hill Hospital</i>
9:00 a.m.	Mitigating Fiduciary Risk and Litigation	<b>Joshua S. Rubenstein and Bonnie Lynn Chmil</b> <i>Partners at Katten Muchin Rosenman LLP</i>
9:50 a.m.	Coffee Break	Sponsored by MPI
10:05 a.m.	The Estate Planner's Guide to the Corporate Transparency Act	<b>Mitchell A. Drossman</b> <i>Head of National Wealth Strategies Chief Investment Office Bank of America</i>
10:55 a.m.	Closing Remarks	<b>Leah D. Hokenson, Esq.</b> <i>Baldwin Brothers Conference Co-Chair Member, Heart Advisory Council</i>
11:00 a.m.	Program Concludes Turn in CLE and Evaluation Forms	

Thank you for being a part of today's event.  
Download all conference materials at [Heart.org/NYMaterials](https://www.heart.org/NYMaterials)