



American
Heart
Association.

Bequest Language

Proper wording in your estate plan is key to ensuring your wishes are carried out correctly. Use our sample bequest language so your gift is accurately directed through your will or trust.

Sample Bequest Language

General Purpose Specific Bequest

I give, devise, bequeath, _____ (insert dollar amount or item of property to be donated) to the American Heart Association, Inc., or its successor organization, a nonprofit corporation as described in section 170(c) of the Internal Revenue Code, with national headquarters located at 7272 Greenville Avenue, Dallas, Texas 75231, to be used for fighting cardiovascular diseases and stroke.

General Purpose Residuary Bequest

I give, devise, bequeath, _____ (insert % amount) of all the rest, residue and remainder of my estate to the American Heart Association Inc., or its successor organization, a nonprofit corporation as described in section 170(c) of the Internal Revenue Code, with national headquarters located at 7272 Greenville Avenue, Dallas, Texas 75231, to be used for fighting cardiovascular diseases and stroke.

Restricted Purpose Bequest

I give, devise, bequeath, _____ (insert dollar amount, item of property or % of residue) to the American Heart Association Inc., or its successor organization, a nonprofit corporation as described in section 170(c) of the Internal Revenue Code, with national headquarters located at 7272 Greenville Avenue, Dallas, Texas 75231 to be used exclusively [insert restricted use language here such as: for research, for CPR training, in the state of Maine, etc.].

Your legacy gift is personal to you and using the correct language will ensure your gift to the American Heart Association can be used as intended. Be sure to reach out to have an American Heart Association Advisor review your bequest language for accuracy.

For more information or to start your gift, please contact us at 888-227-5242, plannedgiving@heart.org, or visit [Heart.org/plannedgiving](https://www.heart.org/plannedgiving)